

Note: This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.



January 30, 2026

Company name: Zeon Corporation
Representative: Tetsuya Toyoshima
President and CEO
Code number: 4205
TSE Prime Market
Inquiries: Yoshiyuki Sone
Senior Corporate Officer
(Telephone: +81-3-3216-2747)

Notice Concerning Revisions to Financial Results Forecasts

In light of recent business performance trends, Zeon Corporation (the “Company”) has revised its consolidation financial forecasts for the fiscal year ending March 31, 2026 announced on July 30, 2025. The revision is as described below.

- Revisions to consolidated financial results forecasts for the fiscal year ending March 31, 2026 (April 1, 2025 through March 31, 2026)

	Consolidated net sales	Consolidated operating profit	Consolidated ordinary profit	Profit attributable to owners of parent	Consolidated earnings per share
Previously announced forecasts (A)	Millions of yen 415,000	Millions of yen 30,500	Millions of yen 30,000	Millions of yen 28,000	Yen 144.17
Revised forecasts (B)	407,500	31,000	34,000	31,500	162.32
Change (B-A)	△7,500	500	4,000	3,500	
Change (%)	△1.8	1.6	13.3	12.5	
(Reference) Results for the year ended March 31, 2025	420,647	29,321	33,051	26,199	127.43

- Reason for revision

While net sales in the Elastomer Business Segment are expected to decrease due to a decline in selling prices resulting from lower raw material prices, net sales and operating profit in the Specialty Material Business Segment are expected to increase, reflecting steady demand for optical films used in large-screen televisions as well as battery materials.

In addition, due to the incorporation of the continued depreciation of the yen against the initially assumed exchange rates, ordinary profit and profit attributable to owners of the parent are expected to exceed the previously announced forecast. Accordingly, the forecast has been revised as described above.

(Cautions on forward-looking statements, etc.)

The forward-looking statements, including forecasts of financial results, contained in these materials are based on information currently available to the Company and on certain assumptions deemed to be reasonable. Actual financial results, etc. may differ substantially due to various factors.