

September 26, 2025

Correction to materials for Phase 3 (FY2025–2028) of the Medium-Term Business Plan

Zeon Corporation

We are issuing a correction to certain items in the presentation materials for Phase 3 (FY2025–2028) of the Medium-Term Business Plan, released on June 11, 2025. We provide the corrected information below, and we sincerely apologize for the errors.

1. Reason for the corrections

The errors were identified the net sales CAGR figures in the presentation materials for Phase 3 (FY2025–FY2028) of the Medium-Term Business Plan. The issue resulted from the formula used to calculate the net sales CAGR for our current and next-phase growth drivers, and the calculations were insufficiently reviewed.

Please note that there is no change in the financial targets for FY2026, FY2028, and FY2030 presented in the materials. In addition, our strategy to achieve the net sales CAGR for these product groups above the CAGR of their respective target markets remains unchanged. In particular, for the product groups defined as our current growth drivers, where strong demand is expected to continue, we will strive to achieve growth exceeding the originally set net sales CAGR.

2. Corrected items

In the presentation materials for Phase 3 (FY2025–2028) of the Medium-Term Business Plan, net sales CAGR figures are corrected as follows:

Page	Key product	Net Sales CAGR		(Reference) Target market CAGR
		Before	After	
17	COP optical films	12%	9%	7%
18	COP resins (semiconductor use)	19%	17%	10%
19	COP resins (medical use)	23%	18%	15%
22	Specialty chemical CPN (polyimide photoresist developer use)	19%	15%	10%
23	Specialty chemical CPME (solvent for pharmaceutical synthesis)	23%	18%	6%
24	COP molded products (cell culture microplate)	200%	149%	9%
25	Single-walled CNT (LIB use)	166%	127%	72%

The corrected materials have been posted in the [IR Library](#) of our website. We encourage you to review the updated version.

For more information, contact:

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