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To Investors:

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**(Revision to disclosure matters)**

**Construction of new production plant for cyclo olefin polymers**

Zeon Corporation (the “Company;” head office: Chiyoda-ku, Tokyo; President and CEO: Tetsuya Toyoshima) has been moving forward with its plan to complete a new production plant for cyclo olefin polymers by the first half of fiscal 2028, as announced on June 11, 2024 in the News section of the Company’s website in a notice titled, “Zeon to construct new production plant for cyclo olefin polymers.” At a meeting of the Board of Directors held on August 29, 2025, it was resolved that the total investment amount for the plant would be revised as outlined below.

**Reason for revision**

Construction costs are expected to increase due to rising expenses for labor, materials, and equipment.

The Company has incorporated both currently confirmed cost increases and anticipated increases into the revised total investment amount.

**Revision to total investment amount**

	Previous	Revised
Total investment amount	70.0 billion yen (approx.)	78.0 billion yen (approx.)

**Supplementary information on the revision**

The Company plans to procure the necessary funds for the investment through a combination of internal resources and borrowings from financial institutions.

Its cyclo olefin polymers, which feature excellent optical properties, low water absorption, and minimal impurities, are increasingly being adopted not only for optical films and optical lenses but also for medical and semiconductor applications, and demand is expected to grow further. The Company has also positioned this business as a growth driver in its medium-term business plan and, by meeting strong demand, will thereby enhance its corporate value over the medium to long term.

**Future outlook**

Since completion of the plant's construction is scheduled for the first half of fiscal 2028, the investment will have a negligible impact on consolidated earnings for the fiscal year ending March 31, 2026.