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July 30, 2025

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Notice Concerning Revisions to Financial Results Forecasts

In light of recent business performance trends, Zeon Corporation (the “Company”) has revised its consolidation financial forecasts for the six months ending September 30, 2025 and the fiscal year ending March 31, 2026 announced on April 25, 2025. The revision is as described below.

1. Revisions to consolidated financial results forecasts for the six months ending September 30, 2025 (April 1, 2025 through September 30, 2025)

	Consolidated net sales	Consolidated operating profit	Consolidated ordinary profit	Profit attributable to owners of parent	Consolidated earnings per share
Previously announced forecasts (A)	Millions of yen 203,500	Millions of yen 14,000	Millions of yen 13,000	Millions of yen 14,500	Yen 74.08
Revised forecasts (B)	210,000	19,000	18,000	19,500	99.27
Change (B-A)	6,500	5,000	5,000	5,000	
Change (%)	3.2	35.7	38.5	34.5	
(Reference) Results for the six months ended September 30, 2024	213,350	16,802	18,587	12,300	58.47

2. Revisions to consolidated financial results forecasts for the fiscal year ending March 31, 2026 (April 1, 2025 through March 31, 2026)

	Consolidated net sales	Consolidated operating profit	Consolidated ordinary profit	Profit attributable to owners of parent	Consolidated earnings per share
Previously announced forecasts (A)	Millions of yen 409,500	Millions of yen 28,000	Millions of yen 28,000	Millions of yen 25,000	Yen 129.13
Revised forecasts (B)	415,000	30,500	30,000	28,000	143.98
Change (B-A)	5,500	2,500	2,000	3,000	
Change (%)	1.3	8.9	7.1	12.0	
(Reference) Results for the year ended March 31, 2025	420,647	29,321	33,051	26,199	127.43

3. Reason for revision

Regarding the consolidated earnings forecast for the first half of the fiscal year, due to the yen's depreciation against the assumed exchange rates, as well as the steady demand for optical films for large-screen televisions in the Specialty Materials Business, sales, operating profit, ordinary profit, and net profit attributable to owners of the parent company are expected to exceed the previously announced forecast. Therefore, we have revised the forecast as described above.

The consolidated earnings forecast for the full year reflects strong sales in the first half of the year, but also takes into account the expected decline in the second half as a reaction to strong sales in the first half.

(Cautions on forward-looking statements, etc.)

The forward-looking statements, including forecasts of financial results, contained in these materials are based on information currently available to the Company and on certain assumptions deemed to be reasonable. Actual financial results, etc. may differ substantially due to various factors.