

Attached document

1. Consolidated Balance Sheets Summary

(Millions of yen)

Account item	3Q of current fiscal year (As of December 31, 2006)	Previous fiscal year (As of March 31, 2006)	Increase/decrease		3Q of previous fiscal year (As of December 31, 2005)
	Amount	Amount	Amount	Percentage	Amount
(Assets)					
I. Current assets					
Cash and bank deposits	10,564	7,663			12,880
Notes and accounts receivable—trade	72,144	48,338			57,658
Inventories	50,150	44,666			44,118
Other current assets	39,778	25,499			31,178
Total current assets	172,636	126,167	46,469	36.8%	145,833
II. Fixed assets					
Property, plant and equipment	98,695	88,672			85,371
Intangible assets	5,820	6,370			6,105
Investments and other assets	51,680	51,460			49,690
Total fixed assets	156,195	146,502	9,694	6.6%	141,166
III. Deferred charges	4	5	(1)	-24.4%	5
Total assets	328,835	272,674	56,162	20.6%	287,005
(Liabilities)					
I. Current liabilities					
Notes and accounts payable—trade	86,698	63,710			74,372
Short-term loans payable	24,009	28,317			26,522
Commercial paper	15,000	4,000			13,000
Other current liabilities	30,534	26,006			29,465
Total current liabilities	156,241	122,032	34,208	28.0%	143,358
II. Long-term liabilities					
Bonds payable	20,000	10,000			10,000
Long-term loans payable	17,304	14,013			14,267
Other long-term liabilities	26,052	26,938			24,726
Total long-term liabilities	63,356	50,951	12,405	24.3%	48,993
Total liabilities	219,597	172,983	46,614	26.9%	192,351

(Millions of yen)

Account item	3Q of current fiscal year (As of December 31, 2006)	Previous fiscal year (As of March 31, 2006)	Increase/decrease		3Q of previous fiscal year (As of December 31, 2005)
	Amount	Amount	Amount	Percentage	Amount
(Net assets)					
Owners' equity	93,856				
Valuation and translation adjustments	11,839				
Subscription rights to share	68				
Minority interests	3,476				
Total net assets	109,238				
Total liabilities and net assets	328,835				
(Minority interests)					
Minority interests		3,162			2,674
(Total shareholders' equity)					
Total shareholders' equity		96,528			91,980
Total liabilities, Minority interests and Shareholders' equity		272,674			287,005

2. Consolidated Statements of Income Summary

(Millions of yen)

Account item	3rd quarter of current fiscal year (From April 1 to December 31, 2006)	3rd quarter of previous fiscal year (From April 1 to December 31, 2005)	Year-on-year change		(Reference) Previous fiscal year
	Amount	Amount	Amount	Percentage	Amount
I. Net sales	210,150	192,566	17,584	9.1%	263,074
II. Cost of sales	153,559	142,326	11,233	7.9%	193,218
Gross Profit	56,591	50,240	6,352	12.6%	69,856
III. Selling, general and administrative expenses	35,190	31,445	3,745	11.9%	43,021
Operating income	21,401	18,794	2,607	13.9%	26,835
IV. Non-operating income	1,567	1,714	(147)	(8.6%)	2,226
Interest,	785	717			852
Dividend income					
Other non-operating income	782	997			1,374
V. Non-operating expenses	1,649	1,952	(302)	(15.5%)	2,603
Interest expense	733	470			621
Other non-operating expenses	916	1,481			1,982
Ordinary income	21,319	18,557	2,763	14.9%	26,459
VI. Extraordinary gains	52	1,857	(1,805)	(97.2%)	2,039
VII. Extraordinary losses	737	3,386	(2,649)	(78.2%)	4,396
Income before taxes and minority interests	20,634	17,027	3,607	21.2%	24,101
Income taxes	7,995	6,480	1,515	23.4%	8,355
Minority interests in income of consolidated subsidiaries	393	293	100	34.0%	498
Net income	12,247	10,254	1,993	19.4%	15,249

3. Business Segment Information

3rd quarter of the current fiscal year (from April 1 to December 31, 2006)

(Millions of yen)

	Elastomer	Specialty materials	Others	Total	Eliminations/Corporate	Consolidated
Net sales	132,235	35,687	43,060	210,982	(832)	210,150
Operating expenses	119,443	27,666	42,496	189,605	(856)	188,749
Operating income	12,792	8,021	564	21,377	24	21,401

3rd quarter of the previous fiscal year (from April 1 to December 31, 2005)

(Millions of yen)

	Elastomer	Specialty materials	Others	Total	Eliminations/Corporate	Consolidated
Net sales	115,454	28,870	48,696	193,019	(453)	192,566
Operating expenses	104,340	21,875	48,006	174,221	(449)	173,772
Operating income	11,114	6,995	689	18,798	(4)	18,794

(Reference)

Previous fiscal year (from April 1, 2005 to March 31, 2006)

(Millions of yen)

	Elastomer	Specialty materials	Others	Total	Eliminations/Corporate	Consolidated
Net sales	156,136	41,762	65,799	263,698	(623)	263,074
Operating expenses	140,900	31,560	64,383	236,843	(603)	236,239
Operating income	15,237	10,202	1,416	26,855	(20)	26,835